
Non-Cash Gifting

(09082011)

This form must be submitted to TCN when any non-cash gift is being donated.

Project Name

Account #

Address, City, State, Zip

Phone

Email

What is the Gift - Please describe in detail what is being gifted, e.g. **Vehicles** (year, make & model), **Securities/Mutual Funds** (number of shares, name & symbol)

When was the Gift Donated:

Where is the Gift – if the gift is securities or other investment instruments, where are they? Are they being sent to TCN’s Brokerage account? If the gift is being sent to TCN’s brokerage account contact TCN directly for instructions. Certificates must be sent to TCN directly with Third Party Releases and Irrevocable Stock/Bond Power forms sent along.

Your Instructions – what would be your recommendation concerning the gift - should we keep it, sell it, etc.

The Value of the Gift – If the gift is publicly traded securities the “mean” or “average of the days high and the days low” of the stock price is used as the gift value. For mutual funds “the date of gift” closing value is used. For all other items with a value greater than \$500.00 an appraisal is required.

IRS Form 8283 and 8282 - the IRS requires that an 8283 form be submitted with the donor’s individual tax return in order the donor to claim a tax deduction for a non-cash gift with a value of \$250.00 or greater. Further, the IRS requires that an 8282 form be submitted to the donor and to the IRS should the charity sell the gift within two years of the gift date. Both of these forms can be found in our forms section and should be completed by the donor and/or with the help of the Sponsor, and then submitted to TCN for approval before giving to the donor.

Project Manager Name

Signature

Date

Donors Name

Donor Signature

Date

TCN Sponsor Name (optional)

Sponsor Signature

Date

TCN Approval